

Brandy A. Sargent (045713)
Brandy.Sargent@klgates.com
Michael B. Lubic (*pro hac vice* pending)
michael.lubic@klgates.com
Robert B. McLellarn (*pro hac vice* pending)
Robert.McLellarn@klgates.com
K&L GATES LLP
One SW Columbia Street
Suite 1900
Portland, Oregon 97204
Telephone: +1 503 228 3200
Facsimile: +1 503 248 9085

Attorneys for KSV Kofman Inc.
Foreign Representative

UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF OREGON

In re:

Audible Capital Corp.,

Debtor in a Foreign
Proceeding.

Case No. 20-31521-15

Chapter 15

CORPORATE OWNERSHIP
STATEMENT

KSV Kofman Inc. (“KSV” or the “Receiver”), the Court-appointed receiver for Audible Capital Corp. (“Audible” or the “Debtor”) in a proceeding under Canada’s *Bankruptcy and Insolvency Act*, R.S.C. 1985, c.B-3, as amended, and *Courts of Justice Act*, R.S.O. 1990, c. C.43, as amended, pending before the Ontario Superior Court of Justice (Commercial List) at Toronto (the “Canadian Proceeding”), hereby files this Corporate Ownership Statement pursuant to Federal Bankruptcy Rules of Procedure 1007(a)(4)(A) and 7007.1 identifying any corporation that directly or indirectly owns 10% or more of any class of the Debtor’s equity interests:

None. The Debtor is wholly-owned by William Gallacher, an individual.

Dated: May 7, 2020

K&L GATES LLP

By: /s/ Brandy A. Sargent

Brandy A. Sargent, Bar No. 045713
Brandy.Sargent@klgates.com
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